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Differences in carbon emissions reduction between countries pursuing renewable electricity versus nuclear power

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Abstract: Two of the most widely emphasized contenders for carbon emissions reduction in the electricity sector are nuclear power and renewable energy. While scenarios regularly question the potential impacts of adoption of various technology mixes in the future, it is less clear which technology has been associated with greater historical emission reductions. Here, we use multiple regression analyses on global datasets of national carbon emissions and renewable and nuclear electricity production across 123 countries over 25 years to examine systematically patterns in how countries variously using nuclear power and renewables contrastingly show higher or lower carbon emissions. We find that larger scale national nuclear attachments do *not* tend to associate with significantly lower carbon emissions while renewables *do*. We also find a negative association between the scales of national nuclear and renewables attachments. This suggests nuclear and renewables attachments *do* tend to crowd each other out.

1. Introduction

While it is unmistakable that climate change mitigation must occur, it is less clear which particular strategies, infrastructures and practices offer the greatest potential in the energy sector. Pacala and Socolow argued more than a decade ago that a series of “stabilization wedges” would enable humanity to maintain quality of life while avoiding catastrophic climate change.¹ They discussed more than a dozen such potential wedges ranging from energy efficiency and fuel switching from coal to natural gas to the advanced deployment of renewable electricity, nuclear power, and carbon capture and storage.² Other studies similarly note the importance of renewable energy and nuclear power in climate mitigation pathways and/or for achieving net-zero emissions energy systems³

4 5 6

With approaching three decades of dedicated climate protection interventions in many countries’ energy strategies, we closely examine in this paper the extents to which scales of national attachments to either nuclear power or renewables associate with each other, and with effective aggregate reductions in national carbon emissions. Despite many contingencies and complexities, this offers a first order test of conventional background assumptions that each strategy is comparably effective, and without significant opportunity costs or antagonistic effects on other strategies.

Accordingly, this paper uses regression analyses to interrogate relevant and consistent global datasets extending over 25 years and 123 countries, and test three interconnected hypotheses related to carbon emissions reduction with nuclear power and renewable energy, as well as one about crowding out and technological lock-in. One core finding is that countries with nuclear power attachments *do not* tend to have lower levels of national carbon emissions. A second core finding is that lower levels of carbon emissions *do* associate more strongly with the relative scales of national attachments to renewable energy than with nuclear attachments. In other words, it is renewable (more than nuclear) attachments that tend to be associated in practice with significantly lower levels of carbon emissions. This is in line with recent work such as that of Jin and Kim, who find, using data from a sample of 30 countries, that “nuclear energy does not contribute to carbon reduction unlike renewable energy.”⁷ A third core finding is that the scales of nuclear and renewable attachments do tend to vary negatively with each other. This is broadly consistent with a finding that nuclear and renewables commitments *do* crowd each other out. We then rigorously test and seek to validate these findings through further multiple regression analyses as well as an investigation of possible moderating effects. It is important

to note here that carbon emission trends observed may not necessarily be because of the choice between renewable or nuclear energy but that the choice might be one result of a broader policy program that leads to less carbon emissions (or not).

2. The nuclear climate mitigation hypothesis

Emphasizing the widely discussed carbon emissions abatement potential of nuclear power, this hypothesis holds that “*the relative scale of national attachments to nuclear electricity production will vary negatively with carbon emissions.*” In simpler terms, emissions are expected to decline the more a country adopts nuclear electricity supply. Elements of this proposition are prominent in both energy policy and academic literatures.^{8 9 10 11 12 13}. For instance, the International Energy Agency includes nuclear power as one of its select “*low-carbon technologies*” and argues that if the world is to see a 50 percent drop in energy-related carbon dioxide emissions, then nuclear energy must expand rapidly to where it reaches, 1,200 GWe of installed capacity in 2050 when it also becomes the single largest source of electricity that year¹⁴ Achieving this level of nuclear capacity would require about \$4 trillion of additional investment, larger than any other source of electricity.¹⁵

3. The renewables climate mitigation hypothesis

This hypothesis holds that “*the relative scale of national attachments to renewable electricity production will vary negatively with carbon emissions*”. In simpler terms, emissions are expected to decline the more a country adopts renewable electricity supply. This hypothesis is grounded in the wide diversity of renewable technologies and resources across different national circumstances and core competencies, such that most nations are able to achieve high levels of renewable energy contribution to electricity supply, and many achieve a surplus. For example, Jacobson et al. argue that 139 countries around the world can meet all of their energy needs with wind, water, and solar based energy systems.¹⁶ Bogdanov et al. similarly depict a 100% global renewable electricity system which can be achieved by 2050 and provide low-carbon electricity without social disruption.¹⁷ With the current unprecedented pace of technology development and cost reduction in many renewable, energy storage and grid management technologies,^{18 19} it is clear that the picture over time is becoming rapidly more favorable to renewable energy based strategies.²⁰ Perhaps reflecting this unfolding paradigm change, local commitments to push for 100% renewable energy systems at the scale of cities and regions—54

counties and 8 U.S. states have mandated a transition to 100% renewable electricity— is also accelerating investment in batteries, flexible storage, and demand management.²¹

4. The crowding out hypothesis

Our final hypothesis is that “*the relative scale of nuclear attachments will tend to associate negatively with renewables attachments, and vice versa*”. In simpler terms, the two options are mutually exclusive, and create lock-ins or path dependencies that crowd out the other.

There exists no shortage of candidates for the kinds of mutual incompatibility, reciprocal tension and active antagonism that might (in one direction or another) serve to drive this “*crowding out*”. Take the configuration of electricity transmission and distribution systems, for instance. It is well recognized that a grid structure optimized for larger scale centralized power production (like much conventional nuclear power) will tend on balance to make it more difficult, time-consuming and costly to introduce small-scale distributed power (like many renewables). The same is true of the associated norms, protocols, contracts, and operating codes and expert cultures necessary to make these structures work.²² Likewise, although the limited relevant history of existing electricity systems around the world make this more uncertain, it is probably the case on each of these points that the reverse may also be true (that optimization around renewables would impede nuclear).

In broadly comparable ways, finance markets, regulatory institutions and employment practices structured around large-scale, base-load, long-lead time construction projects for centralized thermal generating plant will not handle so well a multiplicity of much smaller short term distributed initiatives – and vice versa. The particular necessity for nuclear power of elaborate governance arrangements around potentially catastrophic safety risks, security against attack, long run waste management and safeguarding against proliferation also tends to sideline resources and attention from other options.²³ On the other hand, the erosion by renewables of the funding base for these expensive arrangements will tend to raise the unit costs falling on nuclear power. Finally, whatever the detail may be of particular interdependencies, the undoubted military connections and security repercussions displayed by nuclear power but not renewables mean (depending on context), that each will tend to be favored under contrasting political circumstances and perspectives – thus introducing another mutual tension.²⁴ Indeed, there is a wider sense in which nuclear power and renewables each reflect “*technological aesthetics*” that are valued by contrasting socio-political communities, such that whatever the

operational merits may be judged to be, either will incur the antagonism of the constituency associated with the other.²⁵

5. Historical carbon emissions reductions

With our three hypotheses thus grounded in longstanding literatures on energy choices and technology dynamics more widely, we then proceeded to design and execute a research strategy to offer a rigorous and tolerably robust first order picture of this important field (see Methods). Results of our empirical analysis are displayed in Table 1 and Table 2. Table 1 shows bivariate and partial correlations of our research variables per country sample and timeframe. Table 2 shows the results of four hierarchical regression analyses conducted, with CO₂ emissions as the dependent variable. Based on this research design, our analysis does not confirm the “*nuclear climate mitigation*” hypothesis. On the other hand, it does confirm the “*renewables climate mitigation*” hypothesis, and partially confirms the “*crowding out*” hypothesis. Even as a first stage result with a need for further confirmatory and interrogating research, this holds important practical implications.

Table 1: Correlations between research variables on carbon emissions and electricity pathways

<i>Timeframe 1 (1990-2004)</i>						
	<i>Nuclear countries (n=30)</i>			<i>Renewable countries (n=117)</i>		
	<i>[1]</i>	<i>[2]</i>	<i>[3]</i>	<i>[1]</i>	<i>[2]</i>	<i>[3]</i>
GDP per capita	.52**			.69**		
Nuclear electricity production (%)	.12	.32		.31**	.38**	
Renewable electricity production (%)	-.26	.08	-.30	-.47**	-.16	-.29**
Renewable electricity production (%) – GDP per capita excluded (partial corr.)			-.34			-.25**
<i>Timeframe 2 (2000-2014)</i>						
	<i>Nuclear countries (n=30)</i>			<i>Renewable countries (n=123)</i>		
	<i>[1]</i>	<i>[2]</i>	<i>[3]</i>	<i>[1]</i>	<i>[2]</i>	<i>[3]</i>
GDP per capita	.51**			.61**		
Nuclear electricity production (%)	-.04	.22		.21*	.31**	
Renewable electricity production (%)	-.23	.10	-.23	-.38**	-.12	-.25**
Renewable electricity production (%) – GDP per capita excluded (partial corr.)			-.26			-.22*

*Notes: [1] = CO₂ emissions per capita; [2] = GDP per capita; [3] = Nuclear electricity production (%); *** $p < .001$; ** $p < .01$; * $p < .05$*

Table 2: Results of multiple regression analyses for carbon emissions and electricity pathways

	Timeframe 1 (1990-2004)				Timeframe 2 (2000-2014)			
	Nuclear countries (n = 30)		Renewable countries (n = 117)		Nuclear coun- tries (n = 30)		Renewable coun- tries (n = 123)	
	ΔR^2	β	ΔR^2	B	ΔR^2	β	ΔR^2	β
Step 1	.27**		.48***		.26**		.38***	
GDP per Capita		.52**		.69***		.51**		.61***
Step 2	.00		.00		.02		.00	
GDP per Capita		.54**		.67***		.54**		.61***
Nuclear electricity prod. (%)		-.05		.05		-.16		.02
Step 3	.11*		.13***		.11*		.10***	
GDP per Capita		.61**		.65***		.60**		.59***
Nuclear electricity prod. (%)		-.18		-.05		-.25		-.05
Renewable electricity prod. (%)		-.36*		-.38***		-.34*		-.32***
Step 4	.12		.05***		.09		.03*	
GDP per Capita		.66***		.71***		.57**		.61***
Nuclear electricity prod. (%)		-.22		.08		-.29		.04
Renewable electricity prod. (%)		-.24		-.35***		-.26		-.31***
Moderator GDP x Nuclear		-.37*		-.28***		-.31		-.18*
Moderator GDP x Renewable		.01		-.06		.05		-.08
Total	.51**		.66***		.48**		.50***	

Notes: *** $p < .001$; ** $p < .01$; * $p < .05$

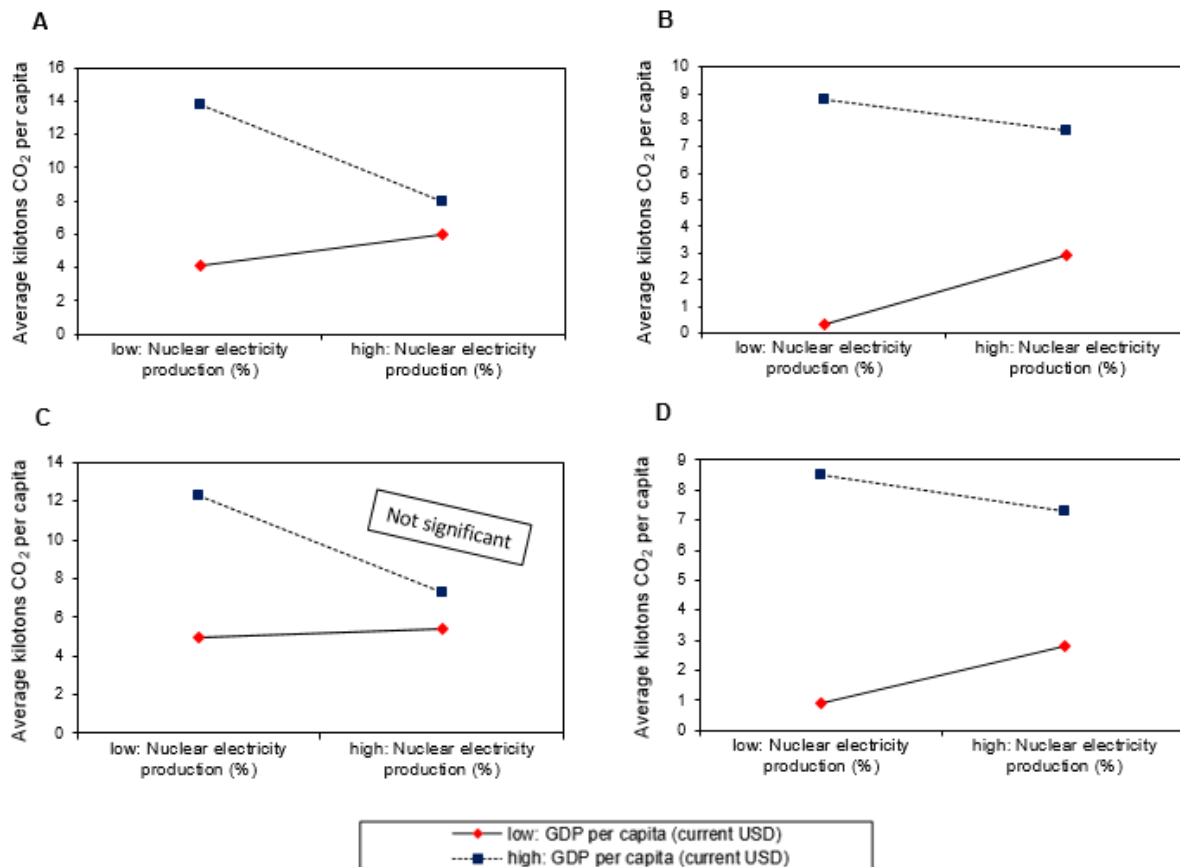
6. Rejection of “nuclear climate mitigation” hypothesis

It is interesting, given the intense debates with which this paper began, that we were unable to confirm the hypothesis that “*the relative scale of national attachments to nuclear electricity production will vary negatively with carbon emissions.*”. As Table 2 indicates, when analyzing the influence of relative nuclear electricity production as independent variables on CO₂ emissions per capita, we do not observe any significant effects. For both country samples and in both timeframes, step 2 of the hierarchical regression analyses does not provide any significant increase in R^2 . The β coefficients of relative nuclear electricity production also never reach significance.

An additional result regarding this hypothesis is shown in step 4 of the conducted regression analyses: The effect of nuclear electricity production on CO₂ emissions per capita is significantly moderated by GDP per capita in three of four conducted regression analyses (once, it misses the

significant level by a very small margin). Figure 1 shows that in countries with a high GDP per capita, nuclear electricity production has a negative effect on CO₂ emissions (that is, emissions decline), while in countries with a low GDP per capita, the reverse is true: there nuclear electricity production seems to have a positive effect on CO₂ emissions (that is, emissions rise).

Figure 1: Graphical display of the moderating influence of GDP per capita on the effect of nuclear electricity production on CO₂ emissions. A Nuclear countries in timeframe 1, B Renewable countries in timeframe 1, C Nuclear countries in timeframe 2, D Renewable countries in timeframe 2. “Timeframe 1” is 1990-2004, “timeframe 2” is 2000-2014. “Nuclear countries” included all countries which have at least some nuclear electricity production per timeframe. Likewise “renewable countries” pursue at least some production from renewable electricity. The solid and dotted lines together with their colored endpoints represent regression lines between nuclear electricity production (%), independent variable) and CO₂ emissions per capita (average kilotons, dependent variable). “Low” and “high” with respect to nuclear electricity production and GDP per capita have to be understood as follows. Low value of nuclear electricity production means average value minus one standard deviation (likewise: high value means plus one standard deviation). “Low” for the GDP regression line means the regression line originating from the multiple regression with a low value of the GDP (as described). “High” for the GDP regression line applies in an analogous manner.



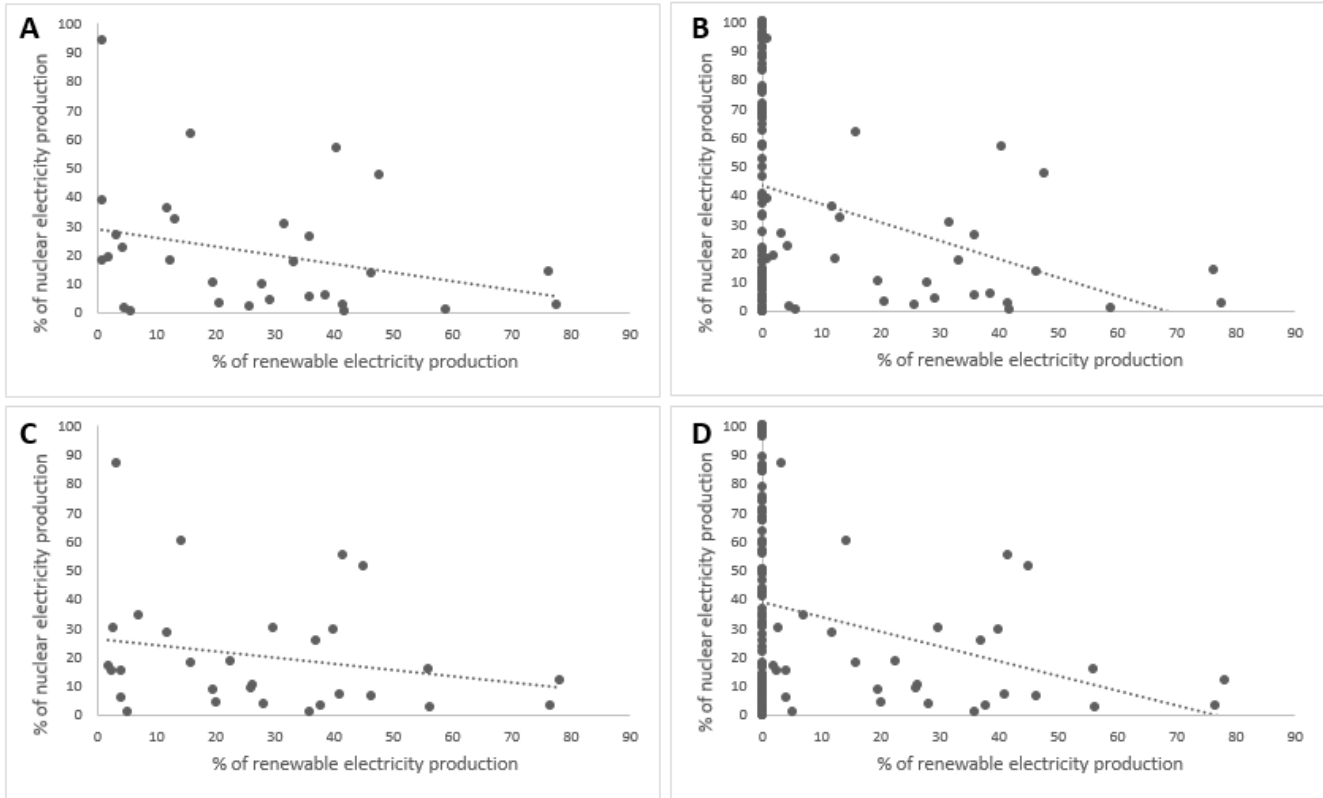
7. Confirmation of renewables climate mitigation hypothesis

Approaching our hypothesis in an exactly symmetrical way to the corresponding nuclear hypothesis, we did confirm that “*the relative scale of national attachments to renewable electricity production will vary negatively with carbon emissions*”. When analyzing the influence of relative renewable electricity production as an independent variable on CO₂ emissions per capita in Table 3, we observe that step 3 of all conducted hierarchical regression analyses shows a significant increase in R² (medium effect sizes). The corresponding β coefficients are always negative and reach significance in all timeframes and country samples. This negative effect of renewable electricity production on CO₂ emissions (emissions decline) does not seem to be moderated by GDP per capita: the corresponding moderator effect in step 4 fails to reach significance in all conducted regression analyses.

8. Partial confirmation of crowding out hypothesis

Our final hypothesis was that “*the relative scale of national nuclear attachment will tend to be associated with a lower level of renewables commitment, and vice versa.*” As Table 1 indicates, we partially confirm this hypothesis. The corresponding correlation coefficients are always negative, and equal small to medium effect sizes. Importantly, the coefficients do not change much when the effect of GDP per capita is excluded (partial correlation). However, the correlations only reach significance in the renewable country samples, and not in the nuclear country samples, possibly due to smaller sample sizes in the latter group. The bivariate relationships between nuclear and renewable electricity production per sample and timeframe are displayed in figure 2.

Figure 2: Graphical display of bivariate relationships between nuclear and renewable electricity production. A Nuclear countries in timeframe 1, B Renewable countries in timeframe 1, C Nuclear countries in timeframe 2, D Renewable countries in timeframe 2. For Figure 2, “Timeframe 1” is 1990-2004, “timeframe 2” is 2000-2014. “Nuclear countries” included all countries which have at least some nuclear electricity production per timeframe. Likewise, “renewable countries” pursue at least some renewables. The displayed points represent the data points. The dotted line represents the simple regression line between renewable electricity production (% independent variable) and nuclear electricity production (% dependent variable).



In the category “renewable country,” we address those countries that pursue renewable energy – and the degree to which they do so. By “nuclear country” we address those countries that pursue nuclear power. The two categories obviously partly overlap (see Table 4 in methods section). The negative nature of this correlation suggests that higher political, institutional, infrastructural or wider cultural attachments to either nuclear power or renewable energy tend to associate with a lower attachment to the other technology. An interpretation of the asymmetry in this negative correlation may simply reflect substantive factors or some feature of the more encompassing nature of the “renewable country” as compared with the “nuclear country” category.

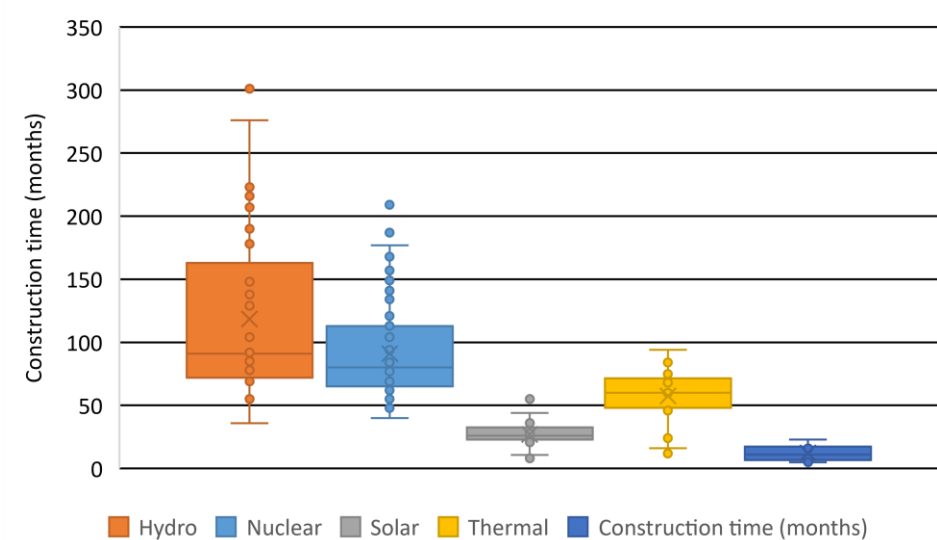
9. Contextualizing diverging nuclear and renewable pathways

What might explain these patterns? We posit possible technological, policy, and social considerations.

Technologically, nuclear systems have been prone over the past few decades to greater construction cost overruns, delays, and longer lead times than renewable energy projects. One dataset of real construction time data from 273 electricity projects over a fifty-year period shows a 90-month

average lead-time for nuclear power, compared with a 40 month average for solar and wind. The finding that nuclear (and hydro) are more prone to cost overruns holds true even when normalized to scale, per unit of MWe installed. Thus, per dollar invested, the modularity of renewables projects offers quicker emissions reductions than large-scale, delay-prone, nuclear projects (See Figure 3).²⁶ Solar energy even has a mean average cost *underrun* as a percentage of expected budget. Nuclear waste, especially management of long-term waste at permanent geologic repositories, are – like costs of periodic accidents^{27 28} – not reflected in these construction costs, and would further add to the lifetime cost of nuclear power plants in ways that further erode their economic competitiveness.²⁹

Figure 3: Construction lead times and opportunity costs for nuclear and renewable power plants. The figure shows the mean construction time in months for various sources of electricity supply, based on data from³⁰. It shows the full range of the data, with some nuclear reactors taking more far more than ten years (120 months) to construct.



Furthermore, renewables tend to display higher rates of “*positive learning*” where increased deployment results in lower costs and improved performance³¹, especially for wind farms³² and solar energy parks.³³ This contrasts with the experience of nuclear power in France which has been prone to “*negative learning*,”³⁴ rising costs or reduced performance with the next generation of technology. Similarly, a historical examination of the nuclear reactor fleet in the United States noted two broad problems: dependence on operational learning, a feature not well suited to nuclear capital investment; and difficulty in standardizing units, including the idiosyncratic problems of relying on large generators whose specific site requirements do not allow for mass production,³⁵ unlike most renewables.

In terms of policy, after each of the serious incidents or accidents at Three Mile Island (1979), Chernobyl (1986), and Fukushima (2011), regulatory requirements were significantly tightened for both operational and under construction nuclear reactors. Each time, this “*regulatory ratcheting*”³⁶ had significant impacts on equipment needs, construction designs, labor, and materials, resulting in significant and unexpected price increases, longer shutdowns, and delays to ongoing projects. Other than large hydroelectric dams, where some major failures were experienced in the 1970s and 1980s, no other source of renewable electricity is subject to such catastrophic accident risks or consequent regulatory ratcheting. Research on the governance of nuclear safety, the risk of possible future accidents, and the politicized nature of reactor safety assessments all strongly suggest that such unexpected failures and accidents will continue well into the future.^{37 38 39}

Finally, wider social factors may also work against nuclear energy, and for renewable energy, facilitating faster acceptance, permitting and deployment.^{40 41 42} Public attitudes typically afford greater attention than does much policymaking to some distinctive features of nuclear infrastructures, perceiving nuclear tendencies to be connected to weapons of mass destruction, polluting, risky and technocratic.⁴³ Some research has even shown that nuclear accidents have severe psychological or psychosocial impacts alongside their environmental or technical ones,⁴⁴ resulting in stigmas associated with the technology. Moreover, nuclear waste facilities in particular often lack “*a social license to operate*” in many regions.⁴⁵ Renewables, on the other hand, often have the opposite image, with higher levels of public acceptance, even when accounting for “*not-in-my-backyard*” (NIMBY) sentiments in some communities.⁴⁶ For example, a survey in the United Kingdom shows higher levels of acceptance for further investment of renewable energy (two-thirds of the public support it) compared to nuclear power (only one-third of the public support it).⁴⁷ One study explicitly asking respondents to choose between them found “*discriminatory levels of public support*” with 77% of a representative national sample preferring the increased deployment of renewable energy technologies to new fossil-fuel or nuclear power stations.⁴⁸

10. Limitations and future work

Although only an initial study, we believe the findings discussed here to be sufficiently clear and robust to be considered directly salient to current policy debates on carbon emissions reduction strategies in the energy sector.

Nonetheless, it is a limitation that this study aggregates nuclear and renewable electricity technologies. We treat both “nuclear power” and “renewable energy” as a consolidated reference class for the purposes of our analysis. This framing allows us to achieve a requisite expansiveness and symmetry of scope – to encompass in a balanced way the full diversity of options currently available in electricity system planning and policymaking. However, it involves a coarse grain lumping together of all types of nuclear reactors, fuel cycles and respective institutional and geographical socio-political settings, as well as the radically divergent forms of renewable technology, even though these differ by resources, institutions, endowments and capabilities across contexts ⁴⁹. Based on the available data, a sub-national or fuel cycle analysis is not possible yet for either nuclear power or renewables. We strongly encourage nuclear and renewable energy related agencies (e.g., the Nuclear Energy Agency, World Nuclear Association, International Atomic Energy Agency, International Renewable Energy Agency) to begin to collect this form of data so that future research can explore and build on it. Second, our analysis has focused exclusively on carbon mitigation efficacy—the relative empirical propensities of nuclear and renewable sources of electricity supply to associate with contrasting scales of carbon emissions. Therefore, the scope of analysis is incomplete and potentially skewed with respect to a wider array of concerns. These include issues such as economic costs, integrated resource planning, reliability, lifecycle impacts, risk profiles, waste management, and ecological, political and security impacts. Future work ought to consider a broader spectrum of attributes across nuclear and renewable energy systems, among which carbon emissions represent only one (albeit compelling) issue.

Third, although we confirm the presence of some degree of mutual crowding out between nuclear and renewable energy, we are unable (based on this initial analysis) to say which side of the dynamic matters most in which ways – or exercises the greatest net effect. More specifically, we can say very little about the particular kinds of mechanism that are more or less important or about the spatial or material drivers and implications that lie behind this. In itself, this wide scope for further questioning does not negate the salience of the result that the crowding dynamic may lead to perverse effects, given the parallel finding that renewable-based strategies are evidently generally associated with more effective overall carbon emissions mitigation than is nuclear.

Fourth, our study focused only on renewables and nuclear power, when of course many other energy service options are available for generating electricity and modulating demand, in particular fossil fuel with carbon sequestration infrastructures and energy efficiency gains. Again, future research

should explore the comparative carbon emissions mitigation efficacies across these wider arrays of strategic options.

Fifth and lastly, our data extend only up to 2014 (incorporating time lags), and our analysis is merely correlative. While we deem it logical that nuclear and renewable electricity production might show similar relations in later years with carbon dioxide emissions, our design does not test this. Nor, of course, can it be assumed that past data is predictive of future developments.

Thus, while our study can be viewed as a starting point for robust research on the topic of nuclear power, renewables, and lock-in, it is not meant to be a finishing point. It is an anomaly that the strong claims in favor of particular technologies with which this paper began, have for so long remained so under-evidenced. We encourage others also to address this gap in their future research.

11. Conclusions and policy implications

Notwithstanding these future possible orientations for research and limitations, our present conclusions are clear. Crucially, renewable energy strategies are, to an evidently significant degree, associated with lower levels of national carbon emissions. Equally salient, the climate change mitigation rationales for new nuclear investments are called into question. This, in turn raises, the important finding that nuclear and renewable strategies evidently tend to display such significant mutual tensions or antagonisms that one of them tends to crowd the other out. This confirms widespread literatures reviewed earlier holding that the two broad approaches coexist only uneasily.

When taken together with the finding that renewables seem significantly more positive for carbon abatement, important adverse implications arise for nuclear power. As the evidently less generally favorable of the two broad carbon emissions abatement strategies, a tendency of nuclear not to co-exist well with its renewable alternative, does (all else being equal) raise doubts about the opportunity costs of investments in nuclear power rather than renewable energy. The direction of cost and learning trends discussed here, intensify this point.

Given the current state of climate debates internationally and in many countries, it is troubling that nuclear and renewable energy pathways appear (both historically and, here, empirically) to display such mutual tension. It appears that countries planning large-scale investments in new nuclear power are risking suppression of greater climate benefits from alternative renewable energy investments. That the converse may also be true (with renewables tending to suppress nuclear investments) is evidently

less important, because it is renewable strategies that are on balance evidently more effective at carbon emissions mitigation.

In a world where the averting of catastrophic climate disruption is so imperative, energy diversity can play many crucial roles in achieving carbon emissions mitigation, but diversity comes in many forms and modes.⁵⁰ The challenge is not one of “*doing everything*” in directions conditioned by any entrenched interest, but about societies rigorously, democratically, and deliberately “*choosing what to do*”. In light of this analysis, the implication for electricity planning is that diverse renewables are generally proving in the real world to be significantly more effective than nuclear power at reducing climate disruption.

12. Methods

12.1 Data sources and description

Because we wanted to utilize data that was both rigorous (subject to internal peer review) but also accessible (open to the public for others who may want to verify our results), we used World Bank and International Energy Agency data for our analysis. This includes data on nuclear electricity production per year and country (% of total electricity output); renewable electricity output per year and country (% of total electricity output); GDP per capita in current US\$ (gross domestic product divided by midyear population); and CO₂ emissions per year and country (metric tons per capita), defined as “*carbon dioxide emissions ... stemming from the burning of fossil fuels and the manufacture of cement. They include carbon dioxide produced during consumption of solid, liquid, and gas fuels and gas flaring.*”

We chose to include GDP per capita as control variable since we deemed it one of the most influential confounding variables when testing our hypotheses (see also Jin and Kim⁵¹). Regarding the dependent variable in the “nuclear climate mitigation” and “renewables climate mitigation” hypotheses, we chose carbon emissions from fossil fuels and industry to capture the electricity and industrial applications of nuclear power and renewable electricity sources. Both nuclear and renewables are large sources of process heat or energy for industry. For example, nuclear is a major potential energy source for industrial applications relating to desalination, refining, and hydrogen manufacturing. Renewables as a whole, especially bioenergy and solar energy, provide district heating, process heating, residential space heating, and cooling. Hydroelectricity in particular is a primary energy source for aluminum

electrolytic plants as well as industrial irrigation and agricultural processing. This convinced us it was best to select a metric that tracked emissions across electricity, heat, and industry, which is what our data choice does. It seems a nice middle ground between electricity only (excluding other sectors of energy use) or national carbon footprints as a whole (too general for analysis).

With our choices made, we collected relative data rather than absolute data in order to reduce potential distortion effects due to confounding variables such as country size and population per country. Metric characteristics of all research variables per sample and timeframe are displayed in table SOM1. We proceeded to utilize multiple forms of data analysis to test the hypotheses as rigorously as possible.

12.2 Regression model

Regarding the “*nuclear climate mitigation*” and the “*renewable climate mitigation*” hypotheses, we conducted four hierarchical regression analyses with CO₂ emissions as the dependent variable. In the first step of all regression analyses, only the control variable GDP per capita was added to the model. In the second step, nuclear electricity production was included. In the third step, we added renewable electricity production. And in the fourth and last step of the hierarchical regression analysis, we included two possible moderator variables, namely an interaction term between GDP per capita and nuclear electricity production, as well as an interaction term between GDP per capita and renewable electricity production. All independent variables were z-standardized before being added to the model.

We did four hierarchical regression analyses because we split the data into two timeframes (1990-2004 and 2000-2014) and two samples (nuclear countries and renewable countries) as a triangulation method. Timeframe 1 was measured as follows: It was tested whether the mean of the years 1990 to 1999 of the independent variables had an effect on the mean of the years 1995 to 2004 of the dependent variable. Accordingly, Timeframe 2 tested whether the mean of the years 2000 to 2009 of the independent variables had an effect on the mean of the years 2005 to 2014 of the dependent variable. The lag of 5 years between the independent and dependent variables was chosen since it allowed optimal use of the available data (renewable energy figures were only recorded since the nineties), and it allowed for a more directional interpretation of our correlative dataset (higher electricity production per technology influences CO₂ emission levels five years later). This appreciation of a lag was further grounded in the idea that nuclear or renewables wouldn’t necessarily

result in immediate emissions reductions, they could take time, and the temporal nature of our analysis also enabled us to look at 5 year increments (rather than 1 year increments) to help even out the data and avoid outliers.

“Nuclear countries” included all countries which have at least some nuclear electricity production per timeframe. Likewise “renewable countries” pursue at least some renewables. Countries without any nuclear (or renewable, respectively) electricity production in the given timeframes were omitted (as this indicates “nothing happened”), which typically excludes some microstates. Countries for which we did not have values in the given timeframes were omitted as well. Countries included per analysis are listed in Table SOM2. If the same effect occurs in both timeframes and both samples, it is less likely that patterns are caused by random factors.

Regarding the “crowding out” hypothesis, we used a similar approach. However, since the research design sought a bidirectional correlation between renewable and nuclear electricity production (rather than a directional effect), we used the same years for both variables per timeframe (1990-1999 and 2000-2009), and used Pearson’s r as statistical procedure. Similar to the other two hypotheses, we did the analysis multiple times, due to different timeframes and different country samples. Per sample and timeframe, we tested the “crowding out” hypothesis two times; once as simple bivariate correlation and once as partial correlation while controlling for the effect of GDP per capita.

For all analyses, the significance level was set on 5% (2-tailed). We treat $r = .10$ ($R^2 = .01$) as a weak effect, $r = .30$ ($R^2 = .09$) as a moderate effect, and $r = .50$ ($R^2 = .25$) as a strong effect.

12.3 Potential criticisms and justifications

As always, there are limitations to these methods and these are fully discussed above. Given the partisan nature of these debates, it is possible other less well founded criticisms may be made. For instance, some may question a focus on national carbon emissions rather than looking at subsectors or emissions reductions. However, national level emissions give more complete pictures of trends and accord better with this key locus of policymaking.

Some may question inclusion of countries with only small nuclear or renewable attachments (e.g., the Netherlands for nuclear or France for renewables). However, our multiple linear regression method does directly address such issues of proportionality and scale.

Some may misconstrue our findings to suggest that GDP explains emissions trends more than adoption of nuclear power or renewables. However, this is addressed by the four stage model, which

shows how GDP only explains (or moderates) so much. No claims are made that any effect explains 100% of emissions, but our results are consistent across two timeframes and two country classes (see Tables 1 and 2). In any case, that a more expensive carbon mitigation option tends to associate more with higher GDP, would itself be consistent with our overall findings.

Some may question our inclusion of hydroelectricity along with solar and wind under the category of renewable electricity. However, this inclusion is important given that hydropower is the world's leading source of renewable electricity; it competes directly with nuclear power over the provision of base-load power in many countries; and it is often pursued along with wind and solar as a portfolio.

Finally, some may misinterpret our findings as conveying causality. This is not the case, with our methods attuned to revealing correlations only (albeit statistically significant ones).

13. Data availability

All data generated or analyzed during this study are included in this published article (and its supplementary information files).

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